

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



SINO-ENTERTAINMENT TECHNOLOGY HOLDINGS LIMITED

新娛科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6933)

DELAY IN DESPATCH OF THE CIRCULAR IN RELATION TO CONNECTED TRANSACTIONS INVOLVING PROPOSED ISSUE OF NEW SHARES TO CONNECTED PERSONS PURSUANT TO THE SHARE AWARD PLAN UNDER THE GENERAL MANDATE

Reference is made to the announcement of Sino-Entertainment Technology Holdings Limited dated 12 January 2023 (the “**Announcement**”) as supplemented by a supplemental announcement dated 16 January 2023 relating to, among other things, the Proposed Connected Issue. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined or referred to in the Announcement.

As disclosed in the Announcement, a Circular containing, among other things, (i) further details of the Proposed Connected Issue; (ii) the recommendation of the Independent Board Committee to the independent Shareholders; (iii) the advice from RaffAello to the Independent Board Committee and the independent Shareholders; and (iv) a notice of the EGM to be held for considering and approving, if appropriate, the Proposed Connected Issue will be despatched to the Shareholders on or before 7 February 2023.

As additional time is required to finalise the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 21 February 2023.

By Order of the Board

Sino-Entertainment Technology Holdings Limited

Sui Jiaheng

Chairman and Executive Director

Hong Kong, 7 February 2023

As at the date of this announcement, the executive Directors are Mr. Sui Jiaheng and Mr. Li Tao; the non-executive Directors are Mr. Huang Zhigang and Mr. He Shaoning; and the independent non-executive Directors are Ms. Pang Xia, Mr. Deng Chunhua and Ms. Chen Nan.